

Meet Your Exact Reporting Needs with the Sage Intacct Interactive Custom Report Writer

Fast, real-time, advanced reporting

The Interactive Custom Report Writer is a modern, visual reporting tool that delivers ease and speed of report creation, an enhanced user experience, and the analytical tools to address complex reporting needs.

Improve visibility and save time with interactive custom reports

Build basic reports quickly and easily

Quit guessing about what a report will look like. See live production data while you're building. Build reports quickly with hierarchical field selection, drag and drop, automatic



formatting, and simple subtotals. Start with transactional details and add on columns of related data as needed. Available report information is personalized to the user's system access and permissions. Easily copy and modify your existing reports to save time and effort.

Improve report usability

Create visually appealing reports that have a modern look and feel, along with a high degree of flexibility for the report user. Aggregated and summarized information make reports easy to consume. And users can drill, pivot, filter, sort, prompt, and expand reports to answer specific business questions. Add conditional formatting and color to draw attention to important information and trends.

Address more complex needs

Calculated columns with date, calendar, and math functions let you build in analysis. Add in conditional logic with case and if statements. Rolling sums and aggregations provide intelligence within the report. You can even reorganize and summarize columns and rows with pivot tables.

Grouped fields for easy access to related data

Drag and drop columns for easy adding or moving

Smart menus to manage components

Live data so you see exactly what users will see

The screenshot shows a reporting interface with a sidebar for 'Reporting areas' containing sections like AP Bills, AP Bill detail, Attributes, Measures, Dimensions, Related Objects, and Entry date time. The main area displays a table of bills with columns for Vendor ID [AP bill], Vendor name [AP bill], Date [AP bill], Date fully paid [AP bill], and Total paid [AP bill detail]. A context menu is open over a row for vendor V0001, showing options like Sort Column, Keep Only, Remove, Add Members..., Add Custom Calculated Item..., Show Subtotal, Show Row level Grand Total, Exclude column, and Move Column. The table data includes rows for Aberdeen Group, Analeia Business Service Inc., and APINV.0009, with dates ranging from 2014 to 2018 and total amounts in the thousands.

The screenshot shows the 'Calculation column' dialog box. The 'Calculation' tab is selected, showing a formula field with the text '=AP bill."WHENPAID"-AP bill."WHENCREATED"'. The dialog includes fields for Folder title, Column title, and Selections. The 'Reporting area' sidebar is visible on the left, showing AP Bills, AP Bill detail, and AP Bill detail. A green line points to the formula field with the text 'Use simple field names'.

The formula field contains '=AP bill."WHENPAID"-AP bill."WHENCREATED"'. A green line points to this formula with the text 'Date and calendar-based formulas'.

A green line points to the formula field with the text 'Use conditional formulas (if, when)'.

www.swktech.com/products/sage-intacct/
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