



Sage Intacct Real Estate

From foundational accounting to comprehensive lease administration, Sage Intacct Real Estate simplifies property management so you can maximize net operating income.

Transform property management with native cloud technology.

Sage Intacct Real Estate provides a 360-degree view of your assets' financial and operational information from a 100% cloud-based property management platform. Designed for both the commercial and residential real estate market, our software is easily adaptable and offers real-time information to cope with the current market changes. Plus, it features a unique data structure that puts the lease document at the center of your workflow, making it flexible enough to accommodate virtually any lease agreement. Sage Intacct Real Estate will help you:

- Have the flexibility to accommodate a wide range of complex terms to maximize revenue
- Gain greater visibility and control over your portfolio and lease agreements
- Save time and reduce your errors by eliminating manual data duplication

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Make property management easier than ever.



Improve transparency and communication

Use customizable dashboards to gain deep insights on financial and operational data for your assets and create financial statements to keep stakeholders and property managers informed. Create automated reminders for tenant and property managers for critical events – like renewal options and lease expirations.



Gain flexibility and control

Sage Intacct Real Estate is a scalable solution that grows with your business, drives efficiency, and provides unmatched reporting functionality. Experience intuitive data entry that accommodates complex lease clauses, custom reporting features, and multiple invoicing templates with the ability to create your own reports.



Manage the complexities

Manage multiple leases per tenant, multiple units per lease, or multiple tenants per lease in one system with real-time data. Automate management fee calculations as well as expense recoveries for common area maintenance and real estate taxes. Plus, you'll never miss a revenue opportunity with easy-to-use expense recoveries and reconciliations.



Benefits for everyone.

No matter your role, Sage Intacct Real Estate offers deep insights into the financial and operational health of your assets — so you can capture revenue opportunities, monitor and communicate performance, increase property and portfolio value, and grow your business.

- **Real estate owners and operators** can increase the value of assets by capturing all revenue and monitoring spend, thereby increasing their net operating income.
- **Executives** get a scalable solution that can grow with their business, drive workforce efficiency with innovative technology, and provide unrivaled reporting capabilities for stakeholder communication — all for a lower total cost of ownership.
- **Property managers** gain access to a central repository for lease information and easy-to-build dashboards to track financial and operational metrics.
- **Accounting teams** benefit from the most exceptional accounting platform in the market, easier reporting, and best-in-class security.



The screenshot displays the Sage Intacct software interface. At the top, there's a navigation bar with the Sage logo, user information, and search options. The main dashboard area is titled "Financial Reporting" and shows three key metrics: Rent (\$293,697), A/R (\$6,951,487), and Cash (-\$9,000). Below these are two summary reports: "Balance Sheet - Summary" and "Cash Flow Statement".

The "Balance Sheet - Summary" report shows data for three months ending 06/30/2023, 05/31/2023, and 04/30/2023. It lists various asset categories like Current Assets, Cash and Cash Equivalents, Accounts Receivable, and Total Current Assets, along with their respective values for each month.

The "Cash Flow Statement" report shows data for the same three months. It details cash flows from operating activities, adjustments to reconcile net loss to net cash used in operating activities, and changes in operating assets and liabilities.

Below the reports is a "General Ledger report" window. It features a table with columns for Posted dtl, Doc dtl, Doc, Memo/Description, Department, Property, JNL, Curr, Tax amt, Debit, Credit, and Balance. The table lists several transactions, including revenue from invoices and various expenses.

Customizable dashboards provide deep insights on financial and operational data for your assets and allow key stakeholders to stay in the know.





Join over 50,000 real estate and construction companies who trust and rely on Sage.

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